

IHSG	6,980
Change (%)	0.64%
Net Foreign Buy/Sell (YTD)	- 3.34 T
Support	6920
Resistance	6960

Sectoral	Last	Change %
IDXBASIC.JK	1,338	2.18%
IDXCYCLIC.JK	853	-1.32%
IDXENERGY.JK	2,170	0.67%
IDXFINANCE.JK	1,390	0.86%
IDXHEALTH.JK	1,443	-0.68%
IDXNONCYC.JK	739	0.10%
IDXINDUST.JK	1,185	0.37%
IDXINFRA.JK	918	0.18%
IDXPROPERT.JK	717	-0.42%
IDXTECHNO.JK	4,334	-0.14%
IDXTRANS.JK	1,818	1.02%

Commodities	Last	Change %
Crude Oil Oct 23	91.3	0.10%
Brent Crude Oil	94.2	-0.20%
Gold Dec 23	1951.8	-0.10%
Copper Dec 23	3.8	0.12%

Indeks	Close	Change %
Dow Jones Industrial Average	34,518	-0.31%
S&P 500	4,444	-0.22%
NASDAQ Composite	13,678	-0.23%
FTSE 100	7,660	0.09%
DAX PERFORMANCE-INDEX	15,664	-0.40%
SSE Composite Index	3,125	-0.03%
HANG SENG INDEX	17,997	0.37%
Nikkei 225	33,149	-0.28%

Indikator	Tingkat / Date
GDP Growth Rate	3.86 percent
GDP Annual Growth Rate	5.04 percent
Unemployment Rate	5.45 percent
Inflation Rate	3.27 percent
Inflation Rate MoM	-0.02 percent
Interest Rate	5.75 percent
Balance of Trade	1313 USD Million
Current Account	-1933 USD Million
Current Account to GDP	1 percent of GDP
Government Debt to GDP	40.9 percent of GDP
Government Budget	-2.38 percent of GDP
Business Confidence	16.62 points
Manufacturing PMI	53.9 points



Source: Trading View, Divisi Research Erdikha

NEWS HIGHLIGHT

- Nambah Lagi! Merdeka Energi Borong 97,48 Juta Saham Emiten Asuhan Boy Thohir (MBMA)
- Bos, Buang 1 Miliar Saham Nusantara Sawit (NSSS) Rp190 per Lembar
- Harga Batu Bara Makin Membara, Tertinggi dalam 4 Bulan
- Telkom (TLKM) membantah tuduhan Bakhtiar Rosyidi yang menyebutkan adanya dugaan laporan fiktif ke
- Grup Erajaya (ERAA) Gandeng Bank Mandiri, Galang Dana Modal Kerja

NEWS MARKET

Pasar keuangan Tanah Air kembali bervariasi kemarin, karena investor masih menahan investasinya menanti keputusan suku bunga acuan dari bank sentral di beberapa negara, terutama The Fed dan Bank Indonesia. Wall Street ditutup melemah, karena investor masih cenderung wait and see. Pada hari ini, bank sentral China dan AS akan mengumumkan suku bunga pinjaman acuan terbarunya

Pelaku pasar bakal memantau beberapa sentimen, di mana salah satunya yakni pergerakan bursa saham Wall Street yang kembali melemah kemarin. Investor di Wall Street masih menahan untuk berinvestasi di pasar saham karena mereka menanti kebijakan moneter terbaru dan ke depannya. Pengumuman The Fed menjadi yang paling banyak ditunggu para pelaku pasar di dunia pada hari ini, mengingat besarnya pengaruh AS dalam perekonomian global. Pertemuan The Fed berlangsung sejak Selasa kemarin waktu AS dan akan berlangsung selama dua hari hingga hari ini Rabu waktu AS. Kemudian, hasil pertemuan The Fed ini akan diumumkan pada hari ini, Rabu siang waktu AS, atau Kamis dini hari waktu Indonesia sekitar pukul 01:00 WIB.

Selain suku bunga US, investor juga akan mengamati komentar seputar jalur inflasi dan jalur suku bunga di masa depan. Terlebih, data ekonomi AS terus-menerus memberikan kejutan positif, yang berarti para pejabat The Fed perlu mengubah pandangan mereka yang melihat pertumbuhan hampir mati, terutama meningkatnya pengangguran dan hanya sedikit perbaikan dalam inflasi. Seperti diketahui, AS mengeluarkan sejumlah data penting pekan lalu mulai dari inflasi konsumen (consumer price index/CPI) dan inflasi produsen (producer price index/PPI) periode Agustus Agustus serta data klaim pengangguran mingguan.

Selain The Fed, pada pekan ini setidaknya ada tujuh bank sentral di luar Indonesia yang juga akan mengumumkan suku bunga acuannya. Di antaranya adalah bank sentral China (People's Bank of China/PBoC) pada hari ini. Kemudian puncaknya yakni Kamis, selain The Fed, ada bank sentral Brasil, Turki, Afrika Selatan, Inggris, Arab Saudi. Kemudian pada Jumat pekan ini, ada bank sentral Jepang (Bank of Japan/BoJ). Adapun di Indonesia sendiri, Bank Indonesia (BI) juga akan mengumumkan kebijakan suku bunga acuannya pada pekan ini, tepatnya pada Kamis. BI akan menggelar rapat Dewan Gubernur (RDG) edisi Agustus pada hari ini dan berakhir besok, Kamis (21/9/2023). Konsensus pasar memproyeksi bank sentral RI akan menahan suku bunga acuan BI 7-Day Reverse Repo Rate (BI7DRR). Dari 11 institusi yang terlibat dalam pembentukan konsensus, semuanya memperkirakan BI akan menahan suku bunga di level 5,75%. Banyaknya bank yang akan merilis data pada Kamis inilah yang membuat fenomena 'super Thursday' akan kembali menghantui pasar keuangan global, termasuk di Indonesia. Pasar dikhawatirkan bergerak sangat volatil pada hari ini karena menjelang Kamis karena banyaknya bank sentral yang akan mengumumkan suku bunga.

Stock Recommendation

Stock	Last Price	Recommendation	TP 1	TP 2	Stop Loss	Commentary
MBMA	915	Trading Buy	930	945	890	Huge Volume Accumulation, entry level: 895-915
KEEN	945	Speculative Buy	960	975	920	Consolidation, entry level: 925-945
MUTU	172	Speculative Buy	175	178	166	Morning Star, entry level: 167-172
ADRO	2,900	Trading Buy	2,940	2,990	2,815	Bullish Continuation, entry level: 2820-2900
INDY	2,250	Trading Buy	2,280	2,320	2,180	Bullish Breakaway, entry level: 2190-2250

LQ45 PERFORMANCE



Wednesday, September 20, 2023

	CODE	PRICE	Daily (%)	PER
	BRPT	1,435	0.00%	360
5	MEDC	1,665	3.74%	5
	ACES	775	-2.52%	18
1	GGRM	24,175	0.00%	9
2	INKP	11,150	6.19%	5
2	BRIS	1,620	0.93%	15
	MAPI	1,800	0.28%	14
2	BMRI	6,000	1.69%	10
	HRUM	1,845	3.65%	6
1	ASII	6,350	0.79%	9
	AMRT	2,900	0.00%	37
3	BBRI	5,375	0.94%	15
	UNTR	28,325	0.80%	5
2	ICBP	10,825	-0.23%	15
	EXCL	2,300	-1.29%	24
2	BBCA	9,075	0.83%	24
	AKRA	1,475	0.00%	12
1	TPIA	2,690	1.51%	#N/A
	INTP	10,350	0.98%	16
3	SMGR	6,850	-0.36%	18
	BBNI	9,450	1.07%	9
1	TLKM	3,730	1.36%	18
	INDF	6,675	1.14%	6
4	GOTO	90	-2.17%	#N/A
	TOWR	1,025	0.49%	15
2	ANTM	1,840	-0.27%	11
	BBTN	1,235	1.23%	5
4	ESSA	810	7.28%	11
	TBIG	2,030	-0.98%	31
3	BUKA	228	0.00%	#N/A
	CPIN	4,900	-1.01%	43
1	KLBF	1,790	-1.38%	25
	INDY	2,250	9.76%	2
1	INCO	5,750	-2.54%	17
	MDKA	3,290	6.13%	#N/A
4	PGAS	1,385	-0.36%	9
	SIDO	590	-0.84%	16
4	PTBA	2,880	1.41%	4
	SCMA	157	1.29%	33
1	UNVR	3,580	3.17%	29
	ADRO	2,900	2.11%	3
4	ITMG	29,000	1.13%	2
	SRTG	1,745	3.87%	#N/A
1	ARTO	2,290	3.15%	1,153
	EMTK	540	0.93%	14

	PRICE	YTD (%)
BRPT	1,435 755	90.07%
MEDC	1,665 1015	64.04%
ACES	775 496	56.25%
GGRM	24,175 18000	34.31%
INKP	11,150 8725	27.79%
BRIS	1,620 1290	25.58%
MAPI	1,800 1445	24.57%
BMRI	6,000 4962.5	20.91%
HRUM	1,845 1620	13.89%
ASII	6,350 5700	11.40%
AMRT	2,900 2650	9.43%
BBRI	5,375 4940	8.81%
UNTR	28,325 26075	8.63%
ICBP	10,825 10000	8.25%
EXCL	2,300 2140	7.48%
BBCA	9,075 8550	6.14%
AKRA	1,475 1400	5.36%
TPIA	2,690 2570	4.67%
INTP	10,350 9900	4.55%
SMGR	6,850 6575	4.18%
BBNI	9,450 9225	2.44%
TLKM	3,730 3750	-0.53%
INDF	6,675 6725	-0.74%
GOTO	90 91	-1.10%
TOWR	1,025 1100	-6.82%
ANTM	1,840 1985	-7.30%
BBTN	1,235 1350	-8.52%
ESSA	810 915	-11.48%
TBIG	2,030 2300	-11.74%
BUKA	228 262	-12.98%
CPIN	4,900 5650	-13.27%
KLBF	1,790 2090	-14.35%
INDY	2,250 2730	-17.58%
INCO	5,750 7100	-19.01%
MDKA	3,290 4120	-20.15%
PGAS	1,385 1760	-21.31%
SIDO	590 755	-21.85%
PTBA	2,880 3690	-21.95%
SCMA	157 206	-23.79%
UNVR	3,580 4700	-23.83%
ADRO	2,900 3850	-24.68%
ITMG	29,000 39025	-25.69%
SRTG	1,745 2530	-31.03%
ARTO	2,290 3720	-38.44%
EMTK	540 1030	-47.57%

	PRICE	%	52W Low	CURRENT POSITION	52W High	%
BRPT	1,435	102%	710	▼	1,530	-6%
MEDC	1,665	98%	840	▼	1,705	-2%
ACES	775	98%	392	▼	815	-5%
GGRM	24,175	47%	16,500	▼	30,050	-20%
INKP	11,150	65%	6,775	▼	11,200	0%
BRIS	1,620	48%	1,095	▼	1,820	-11%
MAPI	1,800	80%	1,000	▼	2,070	-13%
BMRI	6,000	35%	4,450	▼	6,150	-2%
HRUM	1,845	53%	1,205	▼	2,000	-8%
ASII	6,350	22%	5,200	▼	7,250	-12%
AMRT	2,900	30%	2,230	▼	3,150	-8%
BBRI	5,375	26%	4,260	▼	5,750	-7%
UNTR	28,325	28%	22,200	▼	35,100	-19%
ICBP	10,825	28%	8,475	▼	11,925	-9%
EXCL	2,300	36%	1,695	▼	2,580	-11%
BBCA	9,075	13%	8,000	▼	9,450	-4%
AKRA	1,475	23%	1,200	▼	1,670	-12%
TPIA	2,690	35%	1,995	▼	2,740	-2%
INTP	10,350	15%	9,000	▼	11,850	-13%
SMGR	6,850	22%	5,625	▼	8,277	-17%
BBNI	9,450	13%	8,350	▼	9,950	-5%
TLKM	3,730	4%	3,570	▼	4,560	-18%
INDF	6,675	11%	6,025	▼	7,550	-12%
GOTO	90	11%	81	▼	272	-67%
TOWR	1,025	16%	885	▼	1,250	-18%
ANTM	1,840	5%	1,760	▼	2,390	-23%
BBTN	1,235	7%	1,150	▼	1,533	-19%
ESSA	810	69%	480	▼	1,170	-31%
TBIG	2,030	14%	1,780	▼	2,900	-30%
BUKA	228	18%	193	▼	320	-29%
CPIN	4,900	13%	4,330	▼	6,275	-22%
KLBF	1,790	8%	1,660	▼	2,360	-24%
INDY	2,250	32%	1,705	▼	3,420	-34%
INCO	5,750	1%	5,675	▼	7,750	-26%
MDKA	3,290	15%	2,850	▼	4,950	-34%
PGAS	1,385	7%	1,295	▼	1,995	-31%
SIDO	590	1%	585	▼	915	-36%
PTBA	2,880	8%	2,660	▼	4,350	-34%
SCMA	157	19%	132	▼	278	-44%
UNVR	3,580	3%	3,460	▼	5,475	-35%
ADRO	2,900	44%	2,010	▼	4,250	-32%
ITMG	29,000	31%	22,125	▼	45,650	-36%
SRTG	1,745	15%	1,515	▼	3,020	-42%
ARTO	2,290	17%	1,960	▼	7,600	-70%
EMTK	540	2%	530	▼	1,830	-70%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- PER : PER saat ini dibawah 10 kali
- YTD (%) : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- 52W Low : Harga terendah selama 52 Minggu terakhir
- 52W High : Harga tertinggi selama 52 Minggu terakhir

LQ45 adalah Indeks yang mengukur kinerja harga dari 45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

IDX80 PERFORMANCE



Wednesday, September 20, 2023

CODE	PRICE	Daily (%)	PER	PRICE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
BRPT	1,435	0.00%	360	BRPT	90.07%	BRPT	102%	710	▼	1,530	-6%
MEDC	1,665	3.74%	5	MEDC	64.04%	MEDC	98%	840	▼	1,705	-2%
ISAT	9,900	0.51%	24	ISAT	60.32%	ISAT	88%	5,275	▼	10,100	-2%
ACES	775	-2.52%	18	ACES	56.25%	ACES	98%	392	▼	815	-5%
JSMR	4,440	0.23%	12	JSMR	48.99%	JSMR	60%	2,770	▼	4,660	-5%
TKIM	9,900	7.90%	6	TKIM	40.43%	TKIM	77%	5,600	▼	9,900	0%
DOID	424	2.42%	7	DOID	39.47%	DOID	61%	264	▼	460	-8%
ELSA	432	0.93%	8	ELSA	38.46%	ELSA	51%	286	▼	438	-1%
GGRM	24,175	0.00%	9	GGRM	34.31%	GGRM	47%	16,500	▼	30,050	-20%
BRMS	212	1.92%	138	BRMS	33.33%	BRMS	86%	114	▼	224	-5%
INKP	11,150	6.19%	5	INKP	27.79%	INKP	65%	6,775	▼	11,200	0%
ASSA	975	-1.02%	64	ASSA	25.81%	ASSA	43%	680	▼	1,460	-33%
BRIS	1,620	0.93%	15	BRIS	25.58%	BRIS	48%	1,095	▼	1,820	-11%
MAPI	1,800	0.28%	14	MAPI	24.57%	MAPI	80%	1,000	▼	2,070	-13%
BMRI	6,000	1.69%	10	BMRI	20.91%	BMRI	35%	4,450	▼	6,150	-2%
ERAA	464	-0.43%	8	ERAA	18.37%	ERAA	23%	376	▼	580	-20%
HRUM	1,845	3.65%	6	HRUM	13.89%	HRUM	53%	1,205	▼	2,000	-8%
BSDE	1,025	-1.44%	7	BSDE	11.41%	BSDE	16%	880	▼	1,235	-17%
ASII	6,350	0.79%	9	ASII	11.40%	ASII	22%	5,200	▼	7,250	-12%
AMRT	2,900	0.00%	37	AMRT	9.43%	AMRT	30%	2,230	▼	3,150	-8%
BBRI	5,375	0.94%	15	BBRI	8.81%	BBRI	26%	4,260	▼	5,750	-7%
UNTR	28,325	0.80%	5	UNTR	8.63%	UNTR	28%	22,200	▼	35,100	-19%
ICBP	10,825	-0.23%	15	ICBP	8.25%	ICBP	28%	8,475	▼	11,925	-9%
CTRA	1,015	-2.40%	11	CTRA	7.98%	CTRA	17%	865	▼	1,195	-15%
EXCL	2,300	-1.29%	24	EXCL	7.48%	EXCL	36%	1,695	▼	2,580	-11%
PTPP	760	4.11%	17	PTPP	6.29%	PTPP	53%	498	▼	1,075	-29%
BBCA	9,075	0.83%	24	BBCA	6.14%	BBCA	13%	8,000	▼	9,450	-4%
BFIN	1,115	-2.62%	9	BFIN	5.69%	BFIN	16%	965	▼	1,535	-27%
AKRA	1,475	0.00%	12	AKRA	5.36%	AKRA	23%	1,200	▼	1,670	-12%
TPIA	2,690	1.51%	#N/A	TPIA	4.67%	TPIA	35%	1,995	▼	2,740	-2%
INTP	10,350	0.98%	16	INTP	4.55%	INTP	15%	9,000	▼	11,850	-13%
SMGR	6,850	-0.36%	18	SMGR	4.18%	SMGR	22%	5,625	▼	8,277	-17%
BBNI	9,450	1.07%	9	BBNI	2.44%	BBNI	13%	8,350	▼	9,950	-5%
HMSP	860	-0.58%	14	HMSP	2.38%	HMSP	10%	780	▼	1,235	-30%
BMTR	284	0.71%	4	BMTR	2.16%	BMTR	8%	262	▼	388	-27%
OMED	214	0.00%	21	OMED	0.94%	OMED	44%	149	▼	280	-24%
MYOR	2,510	-0.79%	22	MYOR	0.40%	MYOR	46%	1,720	▼	2,900	-13%
TLKM	3,730	1.36%	18	TLKM	-0.53%	TLKM	4%	3,570	▼	4,560	-18%
INDF	6,675	1.14%	6	INDF	-0.74%	INDF	11%	6,025	▼	7,550	-12%
GOTO	90	-2.17%	#N/A	GOTO	-1.10%	GOTO	11%	81	▼	272	-67%
SMRA	585	-1.68%	12	SMRA	-3.31%	SMRA	17%	498	▼	740	-21%
PWON	438	-0.90%	11	PWON	-3.95%	PWON	6%	414	▼	525	-17%
ENRG	280	0.72%	7	ENRG	-4.76%	ENRG	45%	193	▼	404	-31%
TOWR	1,025	0.49%	15	TOWR	-6.82%	TOWR	16%	885	▼	1,250	-18%
ANTM	1,840	-0.27%	11	ANTM	-7.30%	ANTM	5%	1,760	▼	2,390	-23%
SMDR	356	0.56%	2	SMDR	-7.77%	SMDR	3%	344	▼	526	-32%
BBTN	1,235	1.23%	5	BBTN	-8.52%	BBTN	7%	1,150	▼	1,533	-19%
AVIA	575	0.00%	25	AVIA	-8.73%	AVIA	5%	550	▼	875	-34%
MPMX	1,020	0.99%	7	MPMX	-8.93%	MPMX	7%	955	▼	1,360	-25%
JPFA	1,175	-0.42%	35	JPFA	-9.27%	JPFA	16%	1,015	▼	1,525	-23%
ADMR	1,515	0.33%	14	ADMR	-10.62%	ADMR	105%	740	▼	2,050	-26%
ESSA	810	7.28%	11	ESSA	-11.48%	ESSA	69%	480	▼	1,170	-31%

TBIG	2,030	-0.98%	31	TBIG	2,030	-11.74%	TBIG	2,030	14%	1,780	▼	2,900	-30%
45 BUKA	228	0.00%	#N/A	BUKA	228	-12.98%	BUKA	228	18%	193	▼	320	-29%
MTEL	695	-1.42%	31	MTEL	695	-13.13%	MTEL	695	12%	620	▼	800	-13%
CPIN	4,900	-1.01%	43	CPIN	4,900	-13.27%	CPIN	4,900	13%	4,330	▼	6,275	-22%
HEAL	1,330	-1.85%	57	HEAL	1,330	-14.19%	HEAL	1,330	5%	1,265	▼	1,800	-26%
25 JKON	102	0.00%	9	JKON	102	-14.29%	JKON	102	9%	94	▼	220	-54%
KLBF	1,790	-1.38%	25	KLBF	1,790	-14.35%	KLBF	1,790	8%	1,660	▼	2,360	-24%
19 MIKA	2,720	-0.73%	41	MIKA	2,720	-14.73%	MIKA	2,720	10%	2,480	▼	3,400	-20%
PNBN	1,285	1.18%	10	PNBN	1,285	-16.56%	PNBN	1,285	25%	1,030	▼	2,790	-54%
14 INDY	2,250	9.76%	2	INDY	2,250	-17.58%	INDY	2,250	32%	1,705	▼	3,420	-34%
INCO	5,750	-2.54%	17	INCO	5,750	-19.01%	INCO	5,750	1%	5,675	▼	7,750	-26%
MDKA	3,290	6.13%	#N/A	MDKA	3,290	-20.15%	MDKA	3,290	15%	2,850	▼	4,950	-34%
PNLF	284	0.71%	5	PNLF	284	-20.67%	PNLF	284	12%	254	▼	775	-63%
PGAS	1,385	-0.36%	9	PGAS	1,385	-21.31%	PGAS	1,385	7%	1,295	▼	1,995	-31%
SIDO	590	-0.84%	16	SIDO	590	-21.85%	SIDO	590	1%	585	▼	915	-36%
PTBA	2,880	1.41%	4	PTBA	2,880	-21.95%	PTBA	2,880	8%	2,660	▼	4,350	-34%
SCMA	157	1.29%	33	SCMA	157	-23.79%	SCMA	157	19%	132	▼	278	-44%
UNVR	3,580	3.17%	29	UNVR	3,580	-23.83%	UNVR	3,580	3%	3,460	▼	5,475	-35%
ADRO	2,900	2.11%	3	ADRO	2,900	-24.68%	ADRO	2,900	44%	2,010	▼	4,250	-32%
ITMG	29,000	1.13%	2	ITMG	29,000	-25.69%	ITMG	29,000	31%	22,125	▼	45,650	-36%
RMKE	680	0.74%	4	RMKE	680	-27.66%	RMKE	680	4%	655	▼	1,120	-39%
MNCN	515	0.00%	4	MNCN	515	-30.41%	MNCN	515	2%	505	▼	910	-43%
BTPS	1,940	0.78%	9	BTPS	1,940	-30.47%	BTPS	1,940	5%	1,855	▼	3,380	-43%
2 TINS	810	3.85%	#N/A	TINS	810	-30.77%	TINS	810	5%	775	▼	1,480	-45%
SRTG	1,745	3.87%	#N/A	SRTG	1,745	-31.03%	SRTG	1,745	15%	1,515	▼	3,020	-42%
42 ARTO	2,290	3.15%	1,153	ARTO	2,290	-38.44%	ARTO	2,290	17%	1,960	▼	7,600	-70%
WIKA	458	3.15%	#N/A	WIKA	458	-42.75%	WIKA	458	28%	358	▼	1,135	-60%
28 EMTK	540	0.93%	14	EMTK	540	-47.57%	EMTK	540	2%	530	▼	1,830	-70%

52W Low : Harga terendah selama 52 Minggu terakhir

52W High : Harga tertinggi selama 52 Minggu terakhir

YTD (%) : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun

PER : PER saat ini dibawah 10 kali

besar serta didukung oleh fundamental perusahaan yang baik.

80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar

IDX80 adalah Indeks yang mengukur kinerja harga dari

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

RUPS

BBNI (LB)

DIVIDEN

CUM DATE

BPII Rp. 48

IPO

BOOK BUILDING

STRK Rp. 100 - Rp. 119

KOCI Rp. 120 - Rp. 160

IOTF Rp. 100 - Rp. 120

BREN Rp. 670 - Rp. 780

KOKA Rp. 128 - Rp. 161

ECONOMIC CALENDAR



Monday September 18 2023				Actual	Previous	Consensus	Forecast
7:00 AM	US	NAHB Housing Market Index SEP		45	50	50	51
8:30 AM	US	3-Month Bill Auction		5.32%	5.32%		
8:30 AM	US	6-Month Bill Auction		5.30%	5.30%		
1:00 PM	US	Net Long-term TIC Flows JUL		\$8.8B	\$186B @	\$116.5B	
1:00 PM	US	Foreign Bond Investment JUL		\$0.2B	\$57.3B @		
1:00 PM	US	Overall Net Capital Flows JUL		\$140.6B	\$137.9B @		
Tuesday September 19 2023				Actual	Previous	Consensus	Forecast
5:30 AM	US	Building Permits Prel AUG			1.443M	1.443M	1.43M
5:30 AM	US	Housing Starts MoM AUG			3.90%		-2.50%
5:30 AM	US	Building Permits MoM Prel AUG			0.10%		-1.30%
5:30 AM	US	Housing Starts AUG			1.452M	1.44M	1.42M
5:55 AM	US	Redbook YoY SEP/16			4.60%		
10:00 AM	US	20-Year Bond Auction			4.50%		
1:30 PM	US	API Crude Oil Stock Change SEP/15			1.174M		
6:15 PM	CN	Loan Prime Rate 1Y			3.45%	3.45%	3.45%
6:15 PM	CN	Loan Prime Rate 5Y SEP			4.20%	4.20%	4.20%
	US	International Monetary Market (IMM) Date					
Wednesday September 20 2023				Actual	Previous	Consensus	Forecast
4:00 AM	US	MBA 30-Year Mortgage Rate SEP/15			7.27%		
4:00 AM	US	MBA Mortgage Market Index SEP/15			182.2		
4:00 AM	US	MBA Purchase Index SEP/15			143.7		
4:00 AM	US	MBA Mortgage Refinance Index SEP/15			367		
4:00 AM	US	MBA Mortgage Applications SEP/15			-0.80%		
7:30 AM	US	EIA Crude Oil Stocks Change SEP/15			3.954M	-2.667M	
7:30 AM	US	EIA Gasoline Stocks Change SEP/15			5.56M	-0.467M	
7:30 AM	US	EIA Crude Oil Imports Change SEP/15			2.654M		
7:30 AM	US	EIA Heating Oil Stocks Change SEP/15			0.113M		
7:30 AM	US	EIA Refinery Crude Runs Change SEP/15			0.177M		
7:30 AM	US	EIA Distillate Stocks Change SEP/15			3.931M	-0.667M	
7:30 AM	US	EIA Gasoline Production Change SEP/15			-0.576M		
7:30 AM	US	EIA Cushing Crude Oil Stocks Change SEP/15			-2.45M		
7:30 AM	US	EIA Distillate Fuel Production Change SEP/15			-0.006M		
8:30 AM	US	17-Week Bill Auction			5.33%		
11:00 AM	US	Fed Interest Rate Decision			5.50%	5.50%	5.50%
11:00 AM	US	FOMC Economic Projections					
11:00 AM	US	Interest Rate Projection - Longer			2.50%		
11:00 AM	US	Interest Rate Projection - Current			5.60%		
11:00 AM	US	Interest Rate Projection - 3rd Yr			3.10%		
11:00 AM	US	Interest Rate Projection - 2nd Yr			3.40%		
11:00 AM	US	Interest Rate Projection - 1st Yr			4.60%		
11:30 AM	US	Fed Press Conference					
Thursday September 21 2023				Actual	Previous	Consensus	Forecast
Thursday September 21 2023				Actual	Previous	Consensus	Forecast
12:20 AM	ID	Loan Growth YoY AUG			8.54%		
12:30 AM	ID	Interest Rate Decision			5.75%	5.75%	5.75%
12:30 AM	ID	Lending Facility Rate SEP			6.50%	6.50%	6.50%
12:30 AM	ID	Deposit Facility Rate SEP			5%	5.00%	5.00%
5:30 AM	US	Philadelphia Fed Manufacturing Index SEP			12	-0.7	0
5:30 AM	US	Current Account Q2			\$-219.3B	\$-221B	\$-220B
5:30 AM	US	Initial Jobless Claims SEP/16			220K	225K	222.0K
5:30 AM	US	Jobless Claims 4-week Average SEP/16			224.5K		222.0K
5:30 AM	US	Philly Fed New Orders SEP			16		
5:30 AM	US	Philly Fed Prices Paid SEP			20.8		
5:30 AM	US	Philly Fed Business Conditions SEP			3.9		
5:30 AM	US	Philly Fed CAPEX Index SEP			-4.5		
5:30 AM	US	Philly Fed Employment SEP			-6		

5:30 AM	US	Continuing Jobless Claims SEP/09	1688K	1695K	1690.0K	
7:00 AM	US	Existing Home Sales AUG	4.07M	4.1M	4.1M	
7:00 AM	US	Existing Home Sales MoM AUG	-2.20%		1.50%	
7:00 AM	US	CB Leading Index MoM AUG	-0.40%	-1%	-0.20%	
7:30 AM	US	EIA Natural Gas Stocks Change SEP/15	57Bcf			
8:30 AM	US	4-Week Bill Auction	5.29%			
8:30 AM	US	8-Week Bill Auction	5.30%			
9:00 AM	US	15-Year Mortgage Rate SEP/20	6.51%			
9:00 AM	US	30-Year Mortgage Rate SEP/20	7.18%			
10:00 AM	US	10-Year TIPS Auction	1.50%			
Friday September 22 2023			Actual	Previous	Consensus	Forecast
5:50 AM	US	Fed Cook Speech				
6:45 AM	US	S&P Global Composite PMI Flash SEP	50.2			50.1
6:45 AM	US	S&P Global Manufacturing PMI Flash SEP	47.9	48		48
6:45 AM	US	S&P Global Services PMI Flash SEP	50.5	50.6		50.2
10:00 AM	US	Baker Hughes Oil Rig Count SEP/22				
10:00 AM	US	Baker Hughes Total Rig Count SEP/22				
Sunday September 24 2023			Actual	Previous	Consensus	Forecast
8:00 PM	ID	M2 Money Supply YoY AUG	6.40%			
Monday September 25 2023			Actual	Previous	Consensus	Forecast
5:30 AM	US	Chicago Fed National Activity Index AUG	0.12			
7:30 AM	US	Dallas Fed Manufacturing Index SEP	-17.2			-15
8:30 AM	US	3-Month Bill Auction	5.32%			
8:30 AM	US	6-Month Bill Auction	5.30%			
	US	Baker Hughes Total Rig Count SEP/15	632			
Monday September 18 2023			Actual	Previous	Consensus	Forecast
7:00 AM	US	NAHB Housing Market Index SEP	50			53
8:30 AM	US	3-Month Bill Auction	5.32%			
8:30 AM	US	6-Month Bill Auction	5.30%			
1:00 PM	US	Net Long-term TIC Flows JUL	\$195.9B			
1:00 PM	US	Overall Net Capital Flows JUL	\$147.8B			
1:00 PM	US	Foreign Bond Investment JUL	\$66.4B			
	CN	FDI (YTD) YoY AUG	-4%			-6.00%

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